

International Trade and Competition in High Technology

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Administrative Details

NEW SYLLABUS!!!

www.ProfessorWu.com – need to check at least once a week

ATTENDANCE – Check off name on master list

FEBRUARY 23rd – NO CLASS BUT INDIVIDUAL ASSIGNMENT

lori@davisva.com

February 23rd Assignment

- # Find Free Wall Street Research OR
 - Find Industry Research Reports
 - Chinese Industry Coverage
 - Another Country's Industry Coverage
 - Company IPO S-1s/Company Basic Reports
 - IPO S-1/Basic Comprehensive Research Reports
 - 3-4 Top Competitors or Comparables
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February 23rd Assignment

Locate Research Reports

- Check Catalyst Forum for conflicts
- Put Wall Street Firm, Name and Date of Report under appropriate forum category
- Cannot Duplicate Reports – First Come First Serve

Develop One Page Summary of Reports

- Report to Senior Management of Key Conclusions
- 5-10 Bullet Points

Upload Summary and Appropriate Reports to Catalyst

February 23rd Assignment

Sectors

- Agricultural Biotechnology
 - Energy
 - Informatics
 - Natural Resources and the Environment
 - Population and Health
 - Materials Science
 - Recent Chinese IPO
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February 23rd Assignment

- Solar Power, Fuel Cells, Alternative Energy, Coal Liquefaction
 - Semiconductors, E-Commerce, Internet Media
 - Clean Technology, Coal Scrubbers, Clean Water
 - Medical Devices, Biotech, Medical Services, Logistics
 - New Materials, Bioplastics
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